

## 2 Minute Business Tax Planning Health Check

		All OK	Needs attention	Urgent!
1.	Are you satisfied that you are trading in the most tax efficient vehicle (e.g. Sole Practitioner, Partnership, LLP or Company)?	Yes	Don't know	No
2.	Are you utilising your new annual interest allowance?	Yes	Don't know	No
3.	Have you considered ongoing business tax incentives (e.g. tax credits for R & D expenditure)?	Yes	Don't know	No
4.	Have you planned for succession and/or retirement?	Yes	Don't know	No
5.	Is your remuneration as tax efficient as possible?	Yes	Don't know	Definitely not
6.	Are you utilising pension provision advantages?	Yes	Don't know	Definitely not
7.	Have you protected your intellectual property?	Yes	Don't know	No

## Action Points

		Completed
1.		
2.		
3.		
4.		
5.		
6.		
7.		